

# Product Update: Go Integrator Cara v4.3.5

Go Integrator Cara v4.3.5 contains both <u>new</u> and <u>improved</u> features, various bug fixes and an updated CRM Integration library with over 20 new CRM Integrations.

## **New CRM integrations**

The following integrations, categorised by their vertical, have been added:

#### **GENERAL CRM**

- 2solar
- Baka Glass
- Cobra CRM
- Gingr
- Gorilla CRM
- Interactive Blue
- Kustomer
- LDAP
- rev.io
- SimPRO
- Smart Advocate (v3 Addin)
- UtilityPOWERnet
- Vantagepoint
- Veeqo (v3 Addin)
- weclapp

#### **AUTOMOTIVE**

- Acumatica
- Motiondata DMS
- Tekmetric

#### **CONSTRUCTION**

Survey Booker

#### **PROPERTY**

- Apex27
- AgentOS (v3 Addin)
- Propertyware
- VaultEA (v3 Addin)

#### **HELP DESK**

BMS

#### **HOSPITALITY**

Airship

#### RECRUITMENT

- HighLevel
- MatchMaker Kairos

#### **RETAIL**

SquareUP (v3 Addin)



### **New Features**

#### **Dialpad Interface**

A new Dialpad user interface has been added, offering users an alternative method for placing telephone calls. This new interface includes the flexibility to set a preferred device for users and seamlessly functions in both System Tray and AppBar modes.





#### Send Callback Email request

To simplify callback requests, users can now easily initiate an email request during an active inbound call from both the Preview window and the Presence screen.

Pressing the callback button generates an email through the default email application, containing details of the current caller, including information from integrated CRMs. The "To" field in the generated email will be populated with the extension's email address, if available, when the Callback Email request is made from the Presence screen.

## Support for Cisco Preferred Answer endpoint

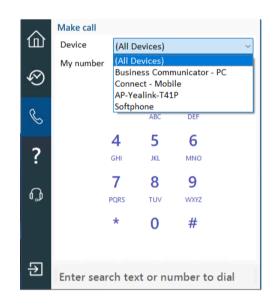
Go Integrator Cara now supports the Preferred Answer Endpoint feature available with recent BroadWorks release 24 updates. This feature enable XSI Answer to work with shared appearance devices as well as primary devices, allowing Go Integrator Cara to present the Answer button in the Preview Window when a shared appearance device is select as the Preferred device in Go Integrator Cara. This is a feature that has often been requested in the past but is now only possible since the introduction of this feature.

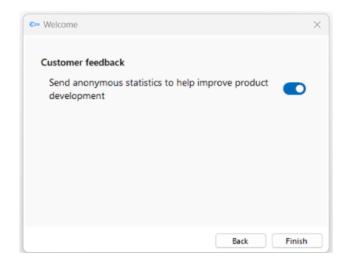


### "All Devices" endpoint

When the user's preferred device is set to "(All Devices)", Go Integrator Cara will hide the Answer button in the Preview Window and Toolbar, only exposing the call control buttons once the call has been answered on the device that is ringing.

When a specific device is selected as the preferred device, the Answer button will be presented in the Preview Window and Toolbar and, when clicked, will act on this device. In some instances, the Answer button may be absent if the chosen preferred device lacks support for the Answer function.





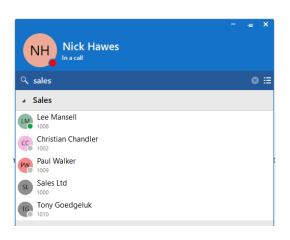
# Customer Feedback option added to First Run Wizard

In addition to the existing Customer Feedback option within the client configuration, the Customer Feedback window is now integrated into the first run wizard. The data collected is anonymous and will contribute to ongoing enhancements in product development and provide valuable market data to Go Integrator Cara partners. Data collected includes statistics on the most popular CRM Integrations, and the most used features.

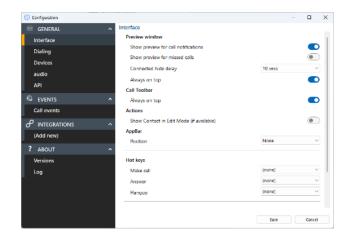
## **Improvements**

# Department name searchable in the Presence Window

When using the Presence window, users can search for a department name and see results of all users within that department.





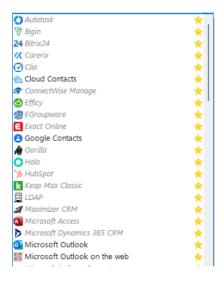


# Improved look and feel to the Client Configuration

The configuration check boxes have been updated with sliding controls to give a better design and expected user experience.

#### **CRM Integration List**

All standard integrations are now visible in the integration list, irrespective of the user's license type. If a particular integration is not included in the user's license type, it will be displayed in *italics* and greyed out. This enhancement aims to highlight the complete range of CRM Integration capabilities offered by Go Integrator Cara. For clarity, Controlled integrations are still hidden and <u>CRM Viewer</u> should be used to check which integrations are available with this classification.



## Calls will be placed on hold automatically during a blind or consult transfer

In line with deskphone user experience, Go Integrator Cara will now place a caller on hold as soon as the blind or consult transfer button is pressed. This improves the user experience by muting the agent when they are searching and transferring the caller.

For full release notes refer to Release Notes on the product web page.