

Release Notes: 4.7.0.9749

Document Revision 1

Table of Contents

Table of Contents	2
Copyright & Confidentiality Notice	3
Warranty	3
Trademarks.....	3
Introduction	4
Release Notes: 4.6.0.9297	4
<i>New Features</i>	4
<i>Improvements</i>	4
Bug Fixes	5

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Introduction

This document lists the changes made in the specified version.

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New Features

Add Related Data - Gorilla
Added Related Data - Add to Bitrix24
Added Related Data - Bigin
Added Related Data - Zoho Recruit
Client CRM Update Project
CRMs can now support "Other Actions"
Gripp now supports related data feature
New Addin - Act! Cloud
New Addin - Codas
New Addin - Digitaal Kantoor
New Addin - Medicom
New Addin - Open Dental
New Addin - Pharmacom
New Addin - Ratio CRM
New Addin - Realworks

Improvements

Added number sanitizing in NS provider
Added some special numbers for Netherlands
All components code signed with Akixi
Bridge-IT: surface configuration errors earlier
Carerix: allow live searching contacts and candidates by more phone number fields
Carerix: contacts now show their related company name
Carerix: Now supports related data (activities, jobs, and vacancies)
ConnectWise: Added related data
Embedded browser supports Windows SSO
Exact Online: added Related Data feature
Generic Data Source: fix ODBC on Mac
Google Contacts connects to Google account on load if not already connected during config
Housecall Pro: fix creating customers
HubSpot: improved logged call outcomes
HubSpot: improved observance of API rate limit
HubSpot: More efficient searching
Hubspot: now includes Leads related data
Improve behavior around add new contact for CRMs that have a delay
improved Password display

Improvements to codecs edit
LDM - always monitor
NetSuite: uses SuiteTalk v2024.2
Preflight during install, to speed up first run
Remove All user setting on uninstall
Salesforce Open CTI addin: fix search by id and popping in PartnerCRM
Salesforce: new option to exclude converted Leads
Show Localname from areas.db for country specific translations
Support added for export and import custom events.
Support Always monitor for LDM mode
Tekmetric: fix bug with appointment record actions
Tekmetric: improve efficiency of API call when searching for customers
The order received in the platform codecs string is now preserved and passed through to port sip
translation and improved the wording for Headset control
Uninstall removes all user settings and temporary files
Update - NxtMatch
Updated Addin - Salesforce - add contact via web page when required fields are present
Updated Addin - vTiger
updated Netherlands Areas for correct localnames mobielNationaal
various un- translated phrases for Related Data
We no longer reset hid headset led status on initialisation.
You can "always monitor" or un-monitor a group
Zoho CRM addin now connects to Zoho CRM account without needing to go into config (and therefore supports OSAB)

Bug Fixes

Fix freezes when configuring Legacy addins
Fixed issue resulting in slow popping when using integration in v5 - it was due to there being no search by id available in the api.
PUN upgrade Process CodeSign issue resolved
Resolved Crash on startup