

Partner CRM

Release Notes

Version: 5.1.1.3934 Partner CRM

Release Date: 04-Aug-22

New Features

Include Additional PLUS Crms

Updated PartnerCRM to support Activity tracking actions

Improvements

CRM removed : Superoffice Web

CRM Added: AutoTask

CRM Added: Carerix

CRM Added: Clio

CRM Added: Connectwise

CRM Added: Exact Online

CRM Added: Keap

CRM Added: Pipe Drive

CRM Added: Salesforce Open Cti

CRM Added: Zendesk

CRM Added: Zoho Recruit

Addin Library 2206 released

HubSpot Addin: Update Addin to use Private App Tokens

TAPI Driver - TAPI device name is now coming from branding

Improved name for IntegratorHelper when launched from a browser displays the branded Product name as the App

Introduced a new parameter "includeActivities" for the API Search function

Support Addin Library 2202

Added support for Unlocking Controlled CRMs

Added support for Slovak and Slovenian languages

Bug Fixes

CRM name can be changed, and the name saves correctly.

Cloudya: Focus Dialing buttons are no longer hidden behind form