

## THE NEXT GENERATION OF COMPUTER TELEPHONY & CRM INTEGRATION

Go Integrator for Webex Calling is a unified communications client for the Cisco Webex Calling hosted telephony platform. It provides integration to contact-orientated business systems and CRM applications, offering a standard set of integration features with over 250 popular cross-vertical and vertical-specific applications.

This provides significant productivity gains, for example, know who is calling and quickly get their details on the screen or simply click on their contact number to automatically make your handset dial the number.

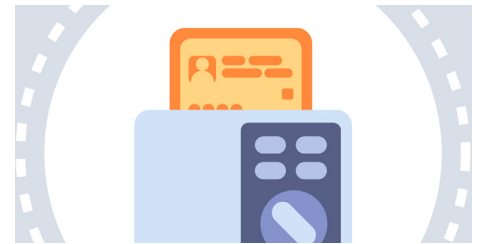
CRM integration features included with Go Integrator for Webex Calling:



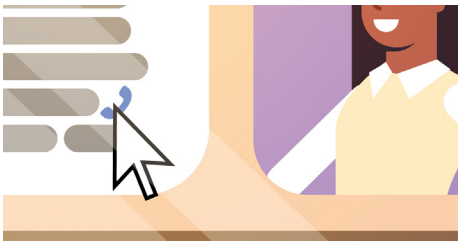
Contact Searching



Contact Popping



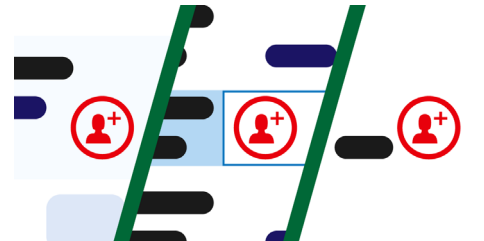
Caller Preview



Click-to-dial



Activity Logging\*



Add Contact / Account

## STANDARD INTEGRATIONS

CRM Viewer  
<https://integrations.webexcalling.gointegrator.com/>

80+ CRM integrations and business system applications are classified as STANDARD for Go Integrator for Webex Calling. Integration features will vary by CRM. Use our [CRM Viewer](#) to see a full list of integrations and check the features supported.

STANDARD integrations available (for Windows version) "out-of-the-box" include:

- |  |  |  |   |   |
|--|--|--|---|---|
| <ul style="list-style-type: none"> <li>• 4me</li> <li>• Accelerate</li> <li>• Access Microsoft</li> <li>• Access Profile</li> <li>• ACT!</li> <li>• Autotask PSA</li> <li>• Call Connect GP (Patient Connect)</li> <li>• Carerix</li> <li>• ConnectWise Manage</li> <li>• DATEV</li> <li>• Dezrez</li> <li>• Dynamics 365 Customer Engagement</li> </ul> | <ul style="list-style-type: none"> <li>• Dynamics CRM</li> <li>• eGroupware</li> <li>• Envoy Taxi Dispatch System</li> <li>• Exact Online</li> <li>• Flexkids</li> <li>• Goldmine</li> <li>• Google Contacts</li> <li>• HaloTSM</li> <li>• HaloPSA</li> <li>• Halo Service Desk</li> <li>• HubSpot</li> <li>• IBM Notes</li> <li>• in2crm</li> </ul> | <ul style="list-style-type: none"> <li>• intelli-CTI</li> <li>• JobDiva</li> <li>• Keap Max Classic</li> <li>• LDAP</li> <li>• Logical Office</li> <li>• Maximizer</li> <li>• MobileMax</li> <li>• NetSuite</li> <li>• ODBC</li> <li>• OnContact CRM</li> <li>• Outlook</li> <li>• PCHomes</li> <li>• PerfectView Online CRM</li> <li>• PVCRM</li> </ul> | <ul style="list-style-type: none"> <li>• Really Simple Systems</li> <li>• Rezi</li> <li>• RobinHQ</li> <li>• RPM</li> <li>• Sage 50c</li> <li>• Sage 200 with Sage CRM module</li> <li>• Sage CRM 2018 R3</li> <li>• Saleslogix</li> <li>• Salesforce</li> <li>• Salesforce Service Cloud</li> <li>• Salos AutomaaT GO</li> <li>• Simpicate</li> <li>• SIS</li> </ul> | <ul style="list-style-type: none"> <li>• Sugar CRM</li> <li>• SuperOffice</li> <li>• Teamleader</li> <li>• TechMan</li> <li>• tel.search.ch</li> <li>• TITAN</li> <li>• vtiger CRM</li> <li>• webCRM</li> <li>• WebSolve</li> <li>• WinSIMS</li> <li>• Workbooks</li> <li>• Yoobi</li> <li>• Zendesk</li> <li>• Zoho CRM</li> </ul> |
|--|--|--|---|---|

### CONTACT SEARCHING

Concurrently searches integrated CRMs and enables Contact Popping or Click-to-dial from the results.

### CLICK-TO-DIAL

Makes it possible to dial directly from the CRM.

### ADD CONTACT / ACCOUNT

Add a new record to the CRM directly from the client Caller Preview Window or Call History page.

### CONTACT POPPING

Manually or automatically “pop” a customer record when a match is found for an active call.

### ACTIVITY LOGGING

Manually or automatically create an activity record of a call received within the CRM and easily add further notes.

In addition to the CRM integration features, Go Integrator for Webex Calling has a range of powerful unified communication features including:

### PRESENCE

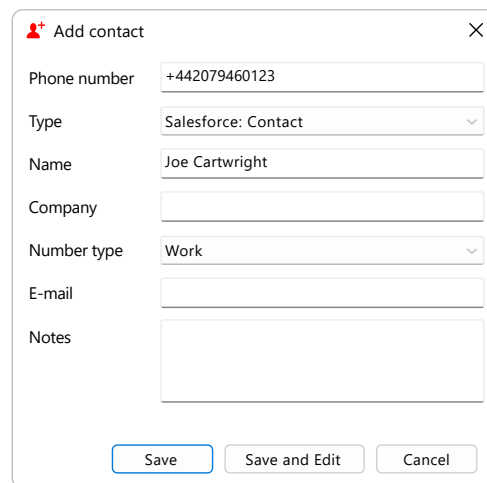
See extension status of co-workers. From the dockable presence window a user can also make calls, transfer, or pick up co-worker calls.

### PREFERRED DEVICE

Users can select which connected device they would like to use to make or receive calls with.

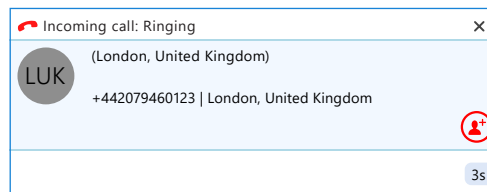
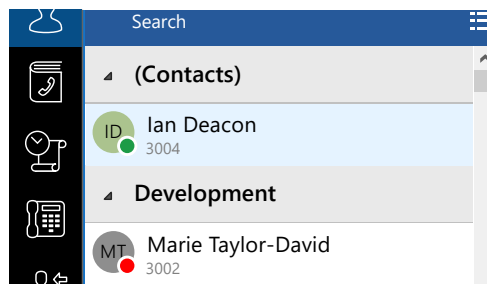
### MULTIPLE INTERFACES

The AppBar is an interactive bar that provides quick access to features. The Preview Window allows for call control during a call. The Toolbar provides a dockable UI with comprehensive set of features.



The 'Add contact' form includes the following fields and options:

- Phone number: +442079460123
- Type: Salesforce: Contact
- Name: Joe Cartwright
- Company: (empty)
- Number type: Work
- E-mail: (empty)
- Notes: (empty text area)
- Buttons: Save, Save and Edit, Cancel



To view our product overview video, please visit: <https://vimeo.com/790025773>

To learn more, visit us at <https://webexcalling.gointegrator.com/> or speak to your Service Provider.